



Drake Cremation & Funeral Services

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Drake's "Easy as 1-2-3" Planning Sheet

Step 1a: Put a it of information down about yourself

- a. Your full name: _____
- b. Phone number: _____ & Current Address: _____

- c. Your name at birth: _____
- d. Date of Birth: ____/____/19__ & Where you were born: _____
- e. Your marital status now: _____ Complete name of your most recent spouse: _____
- f. Your social insurance number: _____
- g. Your care card (personal health) number: _____
- h. Your occupation (before you retired): _____
- i. Your mother's full maiden name and birth place: _____
- j. Your father's full name and birth place: _____
- k. The Executor of your Will's Name & Phone: _____
- l. No Will? Your next of kin's name/phone: _____

Step 1b: Now...a little bit about your WISHES:

- m. What if a family member wants to have a viewing to say goodbye: No Okay
- n. Do you wish to be cremated? Yes* No
- o. *What to do with the ashes? Scatter Okay to separate Bury Return to family
- p. Anything else you'd like me to know? (Use back of page): _____

Step 2: Mail or email this page to us. We'll set up a file and give you a card saying it's done. Keep the card in your purse/wallet. Or, simply keep this form handy at your home.

Step 3: You're 99% done! And when your time comes, your family won't have to run around trying to find this information about you!

NOTE: It's really important to have a photocopy of your Will, your Birth Certificate, Care Card number and Social Insurance number handy. It will save your family a lot of stress! Also, don't forget about your passwords...how will they access your accounts?